UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

Re: ECF Nos. 15356, 15363, 15486

(Jointly Administered)

SECOND URGENT CONSENSUAL MOTION FOR EXTENSION OF DEADLINES REGARDING MOTION REQUESTING TURNOVER OF MOTOR VEHICLE

To the Honorable United States District Court Judge Laura Taylor Swain:

The Commonwealth of Puerto Rico (the "Commonwealth" or the "Debtor"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as sole Title III representative of the Commonwealth pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* ("PROMESA"),² respectfully submits this urgent consensual motion for entry of an order, substantially in the form attached hereto as **Exhibit A** (the "Proposed Order"), further extending the deadlines set forth in the *Order*

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Building Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

PROMESA has been codified in 48 U.S.C. §§ 2101–2241.

Scheduling Briefing of Motion Requesting Turnover of Motor Vehicle [ECF No. 15363] (the "Scheduling Order").

Request for Relief

- 1. On December 7, 2020, Frederic Chardon Dubos ("Movant"), filed the *Motion Requesting Turnover of Vehicle* [ECF No. 15356] (the "Motion") seeking, among other things, that the Court (a) rule that a Motor Vehicle alleged to be in the Commonwealth's possession is not part of the Debtor's estate as a matter of law, and (b) order the Debtor to return to Movant the Motor Vehicle or its cash equivalent.³
- 2. On December 7, 2020, this Court entered the Scheduling Order, which provided that objections to the Motion must be filed by December 21, 2020, Movant's reply papers in support of the Motion must be filed by January 8, 2020, and the Court will thereafter take the Motion on submission.
- 3. On December 22, 2020 the Court entered the *Order Granting Urgent Consensual Motion for Extension of Deadlines* [ECF No. 15486], extending the deadlines in the Scheduling Order and providing that objections to the Motion must be filed by December 29, 2020, Movant's reply papers in support of the Motion must be filed by January 16, 2020, and the Court will thereafter take the Motion on submission.
- 4. The parties are still in discussions to consensually resolve the Motion. Thus, the Debtor, with Movant's consent, proposes the following extensions of the deadlines set forth in the Scheduling Order:
 - The deadline to file objections to the Motion shall be extended to January 8, 2021 at
 5:00 p.m. (prevailing Atlantic Time).

³ Capitalized terms used but not defined herein shall have the meaning given to such terms in the Motion.

- The deadline for Movant to file a reply shall be extended to January 26, 2021 at 5:00
 p.m. (prevailing Atlantic Time).
- 5. The Debtor has discussed this request with Movant who has consented to the relief requested herein.
- 6. Pursuant to Paragraph 1.H of the *Thirteenth Amended Notice*, *Case Management and Administrative Procedures* [ECF No. 13512-1] (the "Case Management Procedures"), the Debtor hereby certifies that it has carefully examined the matter and concluded that there is a true need for an urgent motion; it has not created the urgency through any lack of due diligence; has made a bona fide effort to resolve the matter; has made reasonable, good-faith communications in an effort to resolve or narrow the issues that are being brought to the Court, and no party opposes the relief requested herein.

Notice

7. The Debtor has provided notice of this motion in accordance with the Case Management Procedures to the following parties: (a) the Office of the United States Trustee for the District of Puerto Rico; (b) the indenture trustees and/or agents, as applicable, for the Debtors' bonds; (c) the entities on the list of creditors holding the 20 largest unsecured claims against COFINA; (d) counsel to the statutory committees appointed in these Title III cases; (e) the Office of the United States Attorney for the District of Puerto Rico; (f) counsel to the Oversight Board; (g) the Puerto Rico Department of Justice; (h) the Other Interested Parties; (i) all parties filing a notice of appearance in these Title III cases; and (j) Movant. A copy of the motion is also available on the Debtors' case website at https://cases.primeclerk.com/puertorico/.

⁴ The "Other Interested Parties" include the following: (i) counsel to certain of the insurers and trustees of the bonds issued or guaranteed by the Debtors; and (ii) counsel to certain ad hoc groups of holders of bonds issued or guaranteed by the Debtors.

8. The Debtor submits that, in light of the nature of the relief requested, no other or further notice need be given.

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WHEREFORE, the Debtor requests the Court enter the Proposed Order and grant such other relief as is just and proper.

Dated: December 29, 2020

New York, New York

Respectfully submitted,

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Attorneys for the Financial Oversight and Management Board and as Representative of the Commonwealth

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Exhibit A

Proposed Order

UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

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PROMESA Title III

No. 17 BK 3283-LTS

Re: ECF Nos. 15356, 15363, 15486

(Jointly Administered)

ORDER GRANTING URGENT CONSENSUAL MOTION FOR EXTENSION OF DEADLINES

Upon the Second Urgent Consensual Motion for Extension of Deadlines (Docket Entry No.
[], the "Extension Motion");² and the Court having found that the relief requested in the Extension Motion is in the best interests of the Debtor and Movant; and the Court having found that the Debtor provided adequate and appropriate notice of the Extension Motion under the circumstances and that no other or further notice is required; and the Court having reviewed the Extension Motion; and the Court having determined that the factual bases set forth in the Extension Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Building Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Extension Motion.

- 1. The Extension Motion is granted as set forth herein.
- 2. The deadline to file objections to the Motion [ECF No. 15356] shall be extended to January 8, 2021 at 5:00 p.m. (prevailing Atlantic Time).
- The deadline for the Movant to file a reply shall be extended to January 26, 2021 at
 5:00 p.m. (prevailing Atlantic Time).
- 4. The Court will thereafter take the Motion on submission.
- 5. This Order resolves Docket Entry No. [].

SO ORDERED.

Dated: [], 2020

LAURA TAYLOR SWAIN United States District Judge